

**DRAGON SWEATER AND SPINNING LIMITED**  
**(As per Prospectus)**

Nature of Business	Dragon Sweater & Spinning Limited runs the business of producing spinning and manufacturing and exporting of readymade sweater, pull over and wearing apparels of all kinds out of wool, cotton, synthetic, fibers, acrylics and others to establish a modern sweater Factory or manufacturing sweater shirt and pullover of acrylic cotton, wool, silk, jute, flex, synthetic, and/or any fabric yarn for men, women, boys, and girls and marketing the same in the foreign market.	
Major Product	Major Product (for Gents, Ladies & Kids)	
	<b>Pullover</b>	<b>Cardigan</b>
	V Neck	V Neck
	Y Neck	Y Neck
	Waist Coat	Waist Coat
	Round Neck	Round Neck
	High Neck	High Neck
	Pullover with Hood	Cardigan with Hood
Security Trading Code	DSSL	
BESC's Consent for IPO	December 15, 2015	
Subscription Open	January 17, 2016	
Subscription Close (Cut-off Date)	January 26, 2016	
Authorized Capital	Tk. 1,500,000,000	
Pre- IPO paid-up Capital	TK. 600,000,000	
IPO size in shares	40,000,000	
IPO size in Tk. at face value	Tk. 400,000,000	
IPO size in Tk. at offer price	Tk. 400,000,000	
Post IPO Paid-up Capital	Tk. 1,000,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 63.86 or GBP 43.03 or EUR 58.81	
Use of IPO Proceeds	Imported Machinery	158,200,000 (39.55%)
	Building & other Civil Construction	183,117,500 (45.78%)
	Spare Parts & Clearing, Erection, Loading/Unloading, Transportation & Installation cost	11,340,000 (2.83%)
	Working Capital	29,742,500 (7.44%)
	IPO Expenses	17,600,000 (4.4%)
	Total	400,000,000 (100%)
NAV per share	Tk. 18.79 (including revaluation surplus) Tk. 15.31 (excluding revaluation surplus) as on December 31, 2014	
EPS	Tk. 1.48 for the year ended on December 31, 2014	
Issue Managers	Swadesh Investment Management Ltd.	
Auditors	Shiraz Khan Basak & Co.	
Website	www.dsslbd.com	